

(1.) Once you learn that you need to take a leave of absence you will need to have your sick leave paperwork turned in to the HR Leaves Coordinator at least <u>30 days</u> before your expected leave date.

**Please note that your leave will be unpaid, unless you choose to use your accrued time off **

- (2.) Paperwork to complete:
 - Long Term Leave of Absence Application
 - FMLA Physician's Form (Department of Labor) Physician will need to complete
 - **Consent to Disclose** (optional)

Once you have completed the leave forms:

- (3.) Submit forms to HR Leaves by either:
 - (a.) Faxing to 615.472.5618
 - (b.) Scanning and emailing to <u>HRLeaves@wcs.edu</u>
 - (c.) School Courier to HR Leaves Coordinator
- (4.) Confirm your return-to-work date with HR Leaves Coordinator via email HRLeaves@wcs.edu

ALL CHANGES MUST BE IN WRITING

- (5.) If you are needing to extend or revise your return date you will need to do the following:
 - Provide the HR Leaves Coordinator with a note from the doctor reflecting the new dates of your leave.
 - Provide the HR Leaves Coordinator with the return-to-work form completed by your physician.

Can I start my leave before the date the doctor listed on my FMLA forms?

- Your sick leave will begin the day the doctor indicates on your form.
- If you take days off prior to your first day of official leave, you will have one of the following options:
 - Provide the HR Leaves Coordinator with a letter from your medical doctor stating it was "<u>medically necessary</u>" for you to be off work. Sick days cannot be used unless HR has a note from your medical doctor.
 - Use personal days if this time off is <u>not</u> medically necessary.
 - Be unpaid for those days.

Can I work/Attend PD/Training while on leave?

- <u>No</u>. If an employee performs work in any position on either a part-time or full-time basis while on approved leave, the employee may be subject to disciplinary action, which could include termination.

Questions? Contact Us! Human Resources Leaves Coordinator HRLeaves@wcs.edu

Ph: 615.472.4051 Fax: 615.472.5618



| | (Employee Name – Print) | (Employee #) | (School/Department) |
|-----------|--|---|--|
| Position: | | ; Full-Time Employee: | ; Part-Time Employee: |
| **¥ | Your leave information will be delivered to the pri communicates all leave information to you. | | |
| Note 1: | must also include a Family Medical Leave Act (F found on the internet under Staff/Employee Form | MLA) Employee Form or FMLA Family I s. Regardless of whether an employee is enced, and probable duration of incapac | rnity or adoption) and unpaid leave for medical reasons Form completed by a physician. These forms can be or is not FMLA eligible, a physician's statement ity must also be attached to this application. <u>It is the</u> de a physician's statement and be in writing. |
| Note 2: | Unpaid leaves may affect all state approved benefit days) and should be considered carefully before a | | , career ladder payments, sick, personal, and vacation |
| Note 3: | Submit all LOA request, along with related forms a HR Leaves Coordinator at least 30 days in advance | | e, military orders, and student teaching verification to the naternity leave). |
| Note 4: | No advances sick leave shall be allowed. Full-time month worked. | classified employees earn sick leave at the | e rate of one (1) day per month for each full calendar |
| | Leave Dates: | ; FMLA Eligible: | ; FMLA Ineligible: |
| | Personal Leave Days: | ove): | (12 month employees only) |
| | I PLAN TO RETURN TO WORK ON | N: | |
| Appli | icant's Signature: | ; Date: | |
| Princ | ipal's/Supervisor's Signature: | ; Date:; | ; Approved ; Denied |
| EN: | BMIT TO HR LEAVES COORDINATOR FOR F | LOA Denied: | |
| HR | Leaves Coordinator: | ;I | Date: |

DO NOT SEND COMPLETED FORM TO THE DEPARTMENT OF LABOR. RETURN TO THE PATIENT.

The Family and Medical Leave Act (FMLA) provides that an employer may require an employee seeking FMLA protections because of a need for leave due to a serious health condition to submit a medical certification issued by the employee's health care provider. 29 U.S.C. §§ 2613, 2614(c)(3); 29 C.F.R. § 825.305. The employer must give the employee at least 15 calendar days to provide the certification. If the employee fails to provide complete and sufficient medical certification, his or her FMLA leave request may be denied. 29 C.F.R. § 825.313. Information about the FMLA may be found on the <u>WHD website</u> at www.dol.gov/agencies/whd/fmla.

SECTION I - EMPLOYER

Either the employee or the employer may complete Section I. While use of this form is optional, this form asks the health care provider for the information necessary for a complete and sufficient medical certification, which is set out at 29 C.F.R. § 825.306. You may not ask the employee to provide more information than allowed under the FMLA regulations, 29 C.F.R. §§ 825.306-825.308. Additionally, you may not request a certification for FMLA leave to bond with a healthy newborn child or a child placed for adoption or foster care.

Employers must generally maintain records and documents relating to medical information, medical certifications, recertifications, or medical histories of employees created for FMLA purposes as confidential medical records in separate files/records from the usual personnel files and in accordance with 29 C.F.R. § 1630.14(c)(1), if the Americans with Disabilities Act applies, and in accordance with 29 C.F.R. § 1635.9, if the Genetic Information Nondiscrimination Act applies.

| (1) Employee name: | | | | | |
|------------------------|---|--|-------------------------------|------|------------------|
| | First | Middle | Last | | |
| (2) Employer name: | | | Date: (List date certifica | | (mm/dd/yyyy) |
| | fication must be returned by t 15 calendar days from the date reques | ted, unless it is not feasible despite the e | 、 | · | (mm/dd/yyyy) |
| (4) Employee's job tit | le: | | Job description | is / | is not attached. |
| Employee's regula | ar work schedule: | | | | |
| Statement of the e | employee's essential job functions: | | | | |

(The essential functions of the employee's position are determined with reference to the position the employee held at the time the employee notified the employer of the need for leave or the leave started, whichever is earlier.)

SECTION II - HEALTH CARE PROVIDER

Please provide your contact information, complete all relevant parts of this Section, and sign the form. Your patient has requested leave under the FMLA. The FMLA allows an employer to require that the employee submit a timely, complete, and sufficient medical certification to support a request for FMLA leave due to the serious health condition of the employee. For FMLA purposes, a "serious health condition" means an illness, injury, impairment, or physical or mental condition that involves **inpatient care** or **continuing treatment by a health care provider**. For more information about the definitions of a serious health condition under the FMLA, see the chart on page 4.

You also may, but are **not required** to, provide other appropriate medical facts including symptoms, diagnosis, or any regimen of continuing treatment such as the use of specialized equipment. Please note that some state or local laws may not allow disclosure of private medical information about the patient's serious health condition, such as providing the diagnosis and/or course of treatment.

OMB Control Number: 1235-0003 Expires: 6/30/2026

U.S. Department of Labor Wage and Hour Division

| Employee Name: | | | | |
|--|------|---------------------|--|--|
| | | | | |
| Health Care Provider's name: (Print) | | | | |
| Health Care Provider's business address: | | | | |
| Type of practice / Medical specialty: | | | | |
| Telephone: | Fax: | E-mail [.] | | |

PART A: Medical Information

Limit your response to the medical condition(s) for which the employee is seeking FMLA leave. Your answers should be your **best estimate** based upon your medical knowledge, experience, and examination of the patient. **After completing Part A, complete Part B to provide information about the amount of leave needed.** Note: For FMLA purposes, "incapacity" means the inability to work, attend school, or perform regular daily activities due to the condition, treatment of the condition, or recovery from the condition. Do not provide information about genetic tests, as defined in 29 C.F.R. § 1635.3(f), genetic services, as defined in 29 C.F.R. § 1635.3(e), or the manifestation of disease or disorder in the employee's family members, 29 C.F.R. § 1635.3(b).

| (1) State the approximate date the condition started or will start: | (mm/dd/yyyy) |
|--|--------------|
| | ())))) |
| (2) Provide your best estimate of how long the condition lasted or will last: | |

(3) Check the box(es) for the questions below, as applicable. For all box(es) checked, the amount of leave needed must be provided in Part B.

Inpatient Care: The patient (has been / is expected to be) admitted for an overnight stay in a hospital,

hospice, or residential medical care facility on the following date(s):

Incapacity plus Treatment: (e.g. outpatient surgery, strep throat)

Due to the condition, the patient (has been / is expected to be) incapacitated for more than three

consecutive, full calendar days from: _____ (mm/dd/yyyy) to _____ (mm/dd/yyyy).

The patient (was / will be) seen on the following date(s):

The condition (has / has not) also resulted in a course of continuing treatment under the supervision of a health care provider (e.g. prescription medication (other than over-the-counter) or therapy requiring special equipment).

Pregnancy: The condition is pregnancy. List the expected delivery date: _____ (mm/dd/yyyy).

Chronic Conditions: (e.g. asthma, migraine headaches) Due to the condition, it is medically necessary for the patient to have treatment visits at least twice per year.

Permanent or Long Term Conditions: (e.g. Alzheimer's, terminal stages of cancer) Due to the condition, incapacity is permanent or long term and requires the continuing supervision of a health care provider (even if active treatment is not being provided).

Conditions requiring Multiple Treatments: (e.g. chemotherapy treatments, restorative surgery) Due to the condition, it is medically necessary for the patient to receive multiple treatments.

None of the above: If none of the above condition(s) were checked, (i.e., inpatient care, pregnancy) no additional information is needed. Go to page 4 to sign and date the form.

Employee Name:

(4) If needed, briefly describe other appropriate medical facts related to the condition(s) for which the employee seeks FMLA leave. (e.g., use of nebulizer, dialysis)

PART B: Amount of Leave Needed

For the medical condition(s) checked in Part A, complete all that apply. Several questions seek a response as to the frequency or duration of a condition, treatment, etc. Your answer should be your best estimate based upon your medical knowledge, experience, and examination of the patient. Be as specific as you can; terms such as "lifetime," "unknown," or "indeterminate" may not be sufficient to determine FMLA coverage. (5) Due to the condition, the patient (had / will have) planned medical treatment(s) (scheduled medical visits) (e.g.psychotherapy, prenatal appointments) on the following date(s): (6) Due to the condition, the patient (was / will be) referred to other health care provider(s) for evaluation or treatment(s). State the nature of such treatments: (e.g. cardiologist, physical therapy) Provide your **best estimate** of the beginning date ______ (mm/dd/yyyy) and end date ______ (mm/dd/yyyy). for the treatment(s). Provide your **best estimate** of the duration of the treatment(s), including any period(s) of recovery (e.g. 3 days/week) (7) Due to the condition, it is medically necessary for the employee to work a reduced schedule. Provide your **best estimate** of the reduced schedule the employee is able to work. From (mm/dd/yyyy) _____ (mm/dd/yyyy) the employee is able to work: (e.g., 5 hours/day, up to 25 hours a week) (8) Due to the condition, the patient (was / will be) incapacitated for a continuous period of time, including any time for treatment(s) and/or recovery. Provide your best estimate of the beginning date ______ (mm/dd/yyyy) and end date ______ (mm/dd/yyyy). for the period of incapacity. (9) Due to the condition, it (was / is / will be) medically necessary for the employee to be absent from work on an intermittent basis (periodically), including for any episodes of incapacity i.e., episodic flare-ups. Provide your best estimate of how often (frequency) and how long (duration) the episodes of incapacity will likely last. Over the next 6 months, episodes of incapacity are estimated to occur times per month) and are likely to last approximately hours days) per episode. dav week (

PART C: Essential Job Functions

If provided, the information in Section I question #4 may be used to answer this question. If the employer fails to provide a statement of the employee's essential functions or a job description, answer these questions based upon the employee's own description of the essential job functions. An employee who must be absent from work to receive medical treatment(s), such as scheduled medical visits, for a serious health condition is considered to be not able to perform the essential job functions of the position during the absence for treatment(s).

(10) Due to the condition, the employee (was not able / is not able / will not be able) to perform one or more of the

essential job function(s). Identify at least one essential job function the employee is not able to perform:

Signature of Health Care Provider

_____ Date: _____ (mm/dd/yyyy)

Definitions of a Serious Health Condition (See 29 C.F.R. §§ 825.113-.115)

Inpatient Care

An overnight stay in a hospital, hospice, or residential medical care facility.

• Inpatient care includes any period of incapacity or any subsequent treatment in connection with the overnight stay.

Continuing Treatment by a Health Care Provider (any one or more of the following)

Incapacity Plus Treatment: A period of incapacity of more than three consecutive, full calendar days, and any subsequent treatment or period of incapacity relating to the same condition, that also involves either:

- o Two or more in-person visits to a health care provider for treatment within 30 days of the first day of incapacity unless extenuating circumstances exist. The first visit must be within seven days of the first day of incapacity; or,
- o At least one in-person visit to a health care provider for treatment within seven days of the first day of incapacity, which results in a regimen of continuing treatment under the supervision of the health care provider. For example, the health provider might prescribe a course of prescription medication or therapy requiring special equipment.

Pregnancy: Any period of incapacity due to pregnancy or for prenatal care.

Chronic Conditions: Any period of incapacity due to or treatment for a chronic serious health condition, such as diabetes, asthma, migraine headaches. A chronic serious health condition is one which requires visits to a health care provider (or nurse supervised by the provider) at least twice a year and recurs over an extended period of time. A chronic condition may cause episodic rather than a continuing period of incapacity.

Permanent or Long-term Conditions: A period of incapacity which is permanent or long-term due to a condition for which treatment may not be effective, but which requires the continuing supervision of a health care provider, such as Alzheimer's disease or the terminal stages of cancer.

Conditions Requiring Multiple Treatments: Restorative surgery after an accident or other injury; or, a condition that would likely result in a period of incapacity of more than three consecutive, full calendar days if the patient did not receive the treatment.

PAPERWORK REDUCTION ACT NOTICE AND PUBLIC BURDEN STATEMENT

If submitted, it is mandatory for employers to retain a copy of this disclosure in their records for three years. 29 U.S.C. § 2616; 29 C.F.R. § 825.500. Persons are not required to respond to this collection of information unless it displays a currently valid OMB control number. The Department of Labor estimates that it will take an average of 15 minutes for respondents to complete this collection of information, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. If you have any comments regarding this burden estimate or any other aspect of this collection information, including suggestions for reducing this burden, send them to the Administrator, Wage and Hour Division, U.S. Department of Labor, Room S-3502, 200 Constitution Avenue, N.W., Washington, D.C. 20210.

DO NOT SEND COMPLETED FORM TO THE DEPARTMENT OF LABOR. RETURN TO THE PATIENT.

WILLIAMSON COUNTY SCHOOLS Authorization of designation for Release of Medical Information to a Family Member, Friend Or Legal Representative

| Williamson County Schools • Human Resources | Williamson County Government •Benefits Department | |
|--|---|--|
| 1320 West Main Street, Suite 202 • Franklin, TN • 37064 | 1320 West Main Street, Suite 204 B • Franklin, TN • 37064 | |
| SECTION A: The employee who is requesting this authoriz | ation or appointment | |
| *Name: | | |
| *Address: | | |
| hone: Email: | | |
| *Social Security Number/Employee Number: | | |
| Appointment of Personal Representative (if applicable). I behalf as Personal Representative: | appoint the individual named below to act on my | |
| Personal Representative's Name: | Relationship: | |
| SECTION B: Please read and complete the following statements c | arefully | |
| *What health information can we disclose? (Check all that apply) | | |
| Insurance Records | My records pertaining to COBRA | |
| My records pertaining to my retirement | My records regarding payroll | |
| My records pertaining to FMLA or leave of absence | Other reason: | |
| | (Be specific, we will only share the health information you tell us we can share) | |
| *Expiration: This authorization will expire. Choose an expir purpose of this release (i.e. when I retire, if I am terminated or | | |

absence.) On

On occurrence of the following event:

Right to Revoke: I understand that I may revoke this authorization at any time by giving written notice of my revocation to Williamson County Schools Human Resources office and Williamson County Government-Benefits Office. I understand that revocation of this authorization WILL NOT affect any action taken in reliance on this authorization before you receive my written notice of revocation. Revocations can be mailed or emailed to:

> Williamson County Schools Human Resources 1320 West Main Street, Suite 202 Franklin, TN 37064 HRLeaves@wcs.edu

IMPORTANT If you choose to use electronic communications there is a risk. Confidentiality of information sent via the internet cannot be guaranteed. You may submit this authorization via email, but you do so assuming this risk.

Redisclosure: I understand that information disclosed by this authorization may be subject to redisclosure by the recipient and may no longer be protected under the Health Insurance Portability and Accountability Act (HIPPAPrivacy Rule.)

SECTION C: SIGNATURE - YOU MAY REFUSE TO SIGN THIS AUTHORIZATION

, have had full opportunity to read and consider the contents of I, this authorization. I understand that, by signing this form, I am confirming my authorization that Benefits Administration may release the protected health information described in this form for the purposes stated in this form.



The Release to Return to Work Form must be completed when an employee is released to return to work following a leave of absence as a result of an injury or illness.
<u>This form must be completed before the employee can return to work.</u>

| Patient Name: | |
|--|------|
| Is released to return to work on: Da | |
| No Restrictions With Restrictions | |
| Restrictions Requested: Dates of restriction(s): | |
| Health Care Provider | |
| Physician Signature | Date |

Questions? Contact Us! Human Resources Leaves Coordinator <u>HRLeaves@wcs.edu</u> Ph: 615.472.4051 Fax: 615.472.5618